STATE OF WASHINGTON DEPARTMENT OF FINANCIAL INSTITUTIONS **SECURITIES DIVISION**

IN THE MATTER OF DETERMINING whether there has been a violation of the Securities Act of Washington by:

Order Number S-02-343-05-CO02

ROBERT JOHN MIKHAIL, Respondent

CONSENT ORDER

INTRODUCTION

On October 29, 2004, the Securities Division of the State of Washington Department of Financial Institutions ("Securities Division") issued a Statement of Charges, Order No. S-02-343-03-SC01, against Robert John Mikhail, Respondent, and others. Pursuant to the Securities Act of Washington, ch. 21.20 RCW, the Securities Division and Robert John Mikhail do hereby enter into this Consent Order in settlement of the matters alleged therein.

In the Statement of Charges, the Securities Division made certain allegations and conclusions, set forth under the headings "Tentative Findings of Fact" and "Conclusions of Law." Respondent, Robert John Mikhail, neither admits nor denies those Tentative Findings of Fact and Conclusions of Law, which are incorporated by reference into this Consent Order.

CONSENT ORDER

Based upon the foregoing and in consideration of resolving this matter:

IT IS AGREED AND ORDERED that Respondent, Robert John Mikhail, shall cease and desist from any violation of RCW 21.20.010, the anti-fraud section of the Securities Act of Washington.

IT IS FURTHER AGREED AND ORDERED that Respondent, Robert John Mikhail, shall pay the Securities Division \$2,500 for investigative costs prior to the entry of this Consent Order.

CONSENT ORDER

DEPARTMENT OF FINANCIAL INSTITUTIONS **Securities Division** PO Box 9033 Olympia, WA 98507-9033 360-902-8760

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Approved by:

Martin Cordell Chief of Enforcement

Martin Cordell

Securities Administrator

Presented by:

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Janet So Financial Legal Examiner